



STAFF REPORT

Date: November 22, 2021

To: Portland Public Schools, Board of Education

From: Dan Jung, Chief Operating Officer
Dana White, Director of Planning & Real Estate Management

Subject: Long-Range Facility Plan

BACKGROUND

All large school districts in Oregon are required to complete a Long-Range Facility Plan every ten years. The purpose of the document is to plan for future capital improvements within the context of current educational vision and student enrollment trends over the next 10 to 15 years. The plan provides a strategic framework to be tested against community voice and vision prior to future bond campaigns.

This plan synthesizes three primary considerations: educational program vision, enrollment and capacity, and facility condition. These considerations are guided by a strategic vision established by the district and informed by input from the broader district community.

The plan also addresses the requirements of OAR 581-027-0040, Long-Range Facility Plan Requirements, and Section 5 of ORS 195.110, School Facility Plan for Large School Districts. In doing so, this plan creates a framework for future bond-planning efforts, reflects community values, and targets alignment with community capital support.

RELATED POLICIES/BEST PRACTICES

This document falls within a sequence of steps recommended by the state before capital Bond planning. Many steps remain before a capital measure can be referred to the voters. Importantly, this document does not make commitments that will require future Board action or make specific recommendations for future Bonds. Instead, the Long-Range Facility Plan is intended to serve as a framework for future Bond development.

By accepting this document, the Board establishes a common starting point for future capital planning discussions.

ANALYSIS OF SITUATION

By accepting this document, the Board is not committed to any of the recommendations therein. Instead, the document is intended to provide information on building condition, enrollment forecasts, and educational vision to serve future Bond planning efforts.

This Long-Range Facility Plan is a living document. Staff will update it annually or as needed based on current enrollment forecasts and facility condition data.

Enrollment forecasts, in particular, will need careful attention moving forward. This Long-Range Facility Plan presents the forecasted enrollment for the 2021-22 school year, not the actual enrollment. The ongoing COVID-19 pandemic continues to obstruct predictable enrollment patterns. Further input from PSU's Population Research Center is necessary prior to further statements regarding enrollment forecasts.

FISCAL IMPACT

There are no immediate fiscal impacts to accepting the Long-Range Facility Plan. The document does not commit the Board to any of the identified capital improvements.

COMMUNITY ENGAGEMENT (IF APPLICABLE)

Community voice was central throughout the plan development process, and continued dialogue with community members will be essential to the success of this plan. The outcomes of this document should be tested and refined with community input prior to future bond development.

Please see the Executive Summary of the Long-Range Facility Plan for complete details on the engagement efforts for this document.

TIMELINE FOR IMPLEMENTATION / EVALUATION

The plan forecasts the District's capital needs in the mid-to-long term. There is no discussion of current or ongoing projects and likewise no discussion of the projects within the 2020 Bond. The Long-Range Facility Plan will be updated prior to planning efforts for the 2024 Bond.

BOARD OPTIONS

1. Accept the Long-Range Facility Plan.
2. Revise the Long-Range Facility Plan with Board recommendations.

CONNECTION TO BOARD GOALS

The Long-Range Facility Plan is grounded in, and an extension of the District's Racial Equity and Social Justice (RESJ) goals. Please see the section, Planning Principles, for a discussion of how the RESJ goals informed the development process.

STAFF RECOMMENDATION

Staff recommends accepting the Long-Range Facility Plan.

As a member of the PPS Executive Leadership Team, I have reviewed this staff report.

____CP____ (Initials)

ATTACHMENTS

- A. Long-Range Facility Plan: Volume 1, System Overview
- B. Long-Range Facility Plan: Volume 2, Site Summaries