

Examples of Oregon District Fundraising Models

- ✓ PPS is an outlier in allowing individual school communities to fund staff positions at a specific school.
- ✓ Portland’s fundraising model was created post-Measure 5 and was created before these revenue sources were available to fund PPS school operations: the Portland Local Option Levies, the Portland Arts Tax, Ballot Measure 98, Portland School Bonds, and the Student Success Act.
- ✓ PPS has the highest local option tax rate/\$1,000 AV

School District	Total Raised by School District Foundation in FY22	Total Enrollment In 2021	Other funds For operations	Median Household Incomel	Foundation Model												
Portland Public Schools	<p><u>\$1,950,960</u> for <u>foundation schools</u> for FTE</p> <p>\$1,310,815 for equity grants and districtwide initiatives -Fiscal Year ending June 2022</p> <p><u>990 Link</u></p>	<p><u>44,393</u></p> <p><u>21-22 District Profile</u></p>	Local Option Funds, School Bonds (curriculum & technology), Arts Tax	<u>\$87,299</u>	<p>Individual school-affiliated organizations can raise funds to pay for staff at their school. Funds raised for FTE are through LSFs with 1/3 of money raised by individual schools (after the first \$10,000) being contributed to the PPS Parent Fund, and the remaining 2/3 going to fund FTE at the individual school.</p> <p><u>Annual Report (FY22 and FY23)</u></p> <p><u>LSF Financials</u></p> <table style="margin-left: 20px;"> <tr> <td>\$1,950,960</td> <td>LSF FTE Amount</td> </tr> <tr> <td>+ \$810,939</td> <td>LSF Parent Fund Contribution</td> </tr> <tr> <td>\$2,761,900</td> <td>LSF Total Raised</td> </tr> </table> <p><u>Fund for PPS (Non-LSF)</u></p> <table style="margin-left: 20px;"> <tr> <td>\$259,253</td> <td>New Revenue</td> </tr> <tr> <td>+ \$240,623</td> <td>Fund Account Balance Carryovers</td> </tr> <tr> <td>\$499,876</td> <td></td> </tr> </table> <p><u>\$3,261,776</u> - Grand Total FY ending June 2022</p>	\$1,950,960	LSF FTE Amount	+ \$810,939	LSF Parent Fund Contribution	\$2,761,900	LSF Total Raised	\$259,253	New Revenue	+ \$240,623	Fund Account Balance Carryovers	\$499,876	
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Beaverton	\$670,780 -Fiscal Year ending June 2022 990 Link	38,076 21-22 District Profile	Local Option Levy; School Bond	\$98,701	No individual school-affiliated organization can raise funds to pay for staff at a specific school. Foundation only funds hands-on academic programs and classroom projects with a model requiring educators to apply for grants. Goal of funding projects at all 54 BPS schools.
Salem-Keizer	Salem Keizer Education Foundation was dissolved in 2020	40,000+	No Local option; School Bond	(median household income)	Salem-Keizer Education Foundation dissolved. Before dissolved, no individual school-affiliated organization funded school-based staff at a specific school.
Tigard-Tualatin	\$2,728,428 Fiscal Year ending Dec 2021 990 Link	11,731 21-22 District Profile	Local option levy	\$83,972	No individual school-affiliated organization can raise funds to pay for staff at a specific school. Foundation specifically raises money districtwide for FTE. Every school in the district gets the same amount of FTE based on how much is raised. Individual schools do not raise money for FTE. The Foundation raises money for FTE districtwide, as well as for the arts and a food program. The totals below were distributed as School Grants for FTE among all of their 17 schools. School Staffing Grants: 2023-24 - \$158,100 \$9,300 X 17 Schools

<u>Lake Oswego</u>	<u>\$1,177,360</u> Fiscal Year ending June 2021 <u>990 Link</u>	<u>6,858</u> <u>21-22</u> <u>District</u> <u>Profile</u>	Local Option Levy; School Bond	<u>\$123,607</u>	Only the Foundation raises money for districtwide for FTE, and every school benefits. School board policy does not allow individual schools to raise funds for FTE and foundation donations may not be earmarked for a specific school.
<u>West Linn Wilsonville</u>	<u>\$49,117</u> (last reported in 2019). Most raised was \$137,000 in 2016 Fiscal Year June 2019 <u>990 Link</u>	<u>9,000</u> <u>21-22</u> <u>District</u> <u>Profile</u>	Local Option Levy; School Bond	<u>\$111,495</u>	Foundation raises funds districtwide to hire new teachers, maintain effective class sizes and foster excellence”. The “Foundation differs from school-specific organizations in that funds it raises can be used to pay for teaching positions. The Foundation is currently the only nonprofit fundraising entity with the ability to fund additional teaching positions for the WLWW School District.”
<u>Hillsboro</u>	<u>\$633,300</u> Fiscal Year Dec 2022 <u>990 Link</u>	<u>18,716</u> <u>21-22</u> <u>District</u> <u>Profile</u>	No Local option; Bond passed 5 years ago.	<u>\$108,376</u>	Districtwide fundraising for the Foundation provides Innovative Grants and funding for afterschool clubs and STEM materials; Foundation does not fund school-based staff.