



PORTLAND PUBLIC SCHOOLS

OFFICE OF CHIEF FINANCIAL OFFICER

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Date: October 25, 2022
To: Board of Education
From: Nolberto Delgadillo, Chief Financial Officer
Subject: Appointment of new Community Budget Review Committee (CBRC) members

BACKGROUND

Each year, the Board of Education (Board) appoints a Community Budget Review Committee (CBRC) to assist in the annual budget process. The CBRC reviews, evaluates, and makes recommendations regarding the Superintendent's Proposed Budget and other budgetary issues identified by the Board. The CBRC also monitors and advises the Board on the allocation and expenditure of Local Option Levy funds.

The CBRC is generally composed of eight to twelve volunteer members appointed by the Board and typically meets on a monthly basis during the course of the budget development season. This includes one or two student representatives.

There are currently up to eight available spots on the Committee, and applications were accepted through September 16, 2022. Staff received 34 applications, three of which are students.

The CBRC pre-selection panel members were: Board Director Eilidh Lowery, CBRC member Lisa Selman, CBRC member Roger Kirchner and Community Engagement Specialist Maria Hernandez. The Interview panel members were: Board Director Eilidh Lowery, Board Vice-chair Gary Hollands, CBRC member Elona Wilson, CBRC member Lisa Selman, CBRC member Roger Kirchner, two current PPS students, Community Engagement Specialist Maria Hernandez, and Confidential Executive Assistant Jordan Cooper.

The process involved a pre-selection scoring of the 34 applicants based on objective and subjective criteria and a subsequent interview of the top eleven adult applicants and all three student applicants.

The pre-selection process prioritized Black, brown, indigenous applicants, gender diverse applicants, applicants associated with Title I, TSI and CSI schools, non-native English speaking applicants, and student applicants. Factors for consideration during the interview phase included understanding of Racial Equity and Social Justice, relevant experience, availability to attend meetings, ability to deliver on the charter of the CBRC and ability to work collectively to provide advice to the Board regarding the investment of district resources to further support the Board goals and district vision.

ANALYSIS OF SITUATION

The process involved a pre-selection scoring of the 34 applicants based on objective and

subjective criteria and a subsequent interview of the top eleven adult applicants and all three student applicants.

Objective criteria in the pre-selection phase was based on applicant demographics; prioritizing Black, brown, indigenous applicants, gender diverse applicants, applicants associated with Title I, TSI and CSI schools, non-native English speaking applicants and student applicants. The subjective criteria was based on applicant responses in the application and was scored by a pre-selection panel consisting of two current CBRC members, a Board member and a non-finance staff member.

Factors for consideration during the interview phase include understanding of Racial Equity and Social Justice, relevant experience, availability to attend meetings, ability to deliver on the charter of the CBRC and ability to work collectively to provide advice to the Board regarding the investment of district resources to further support the Board goals and district vision.

After the interview phase a group of both pre-selection and interview panelists convened to discuss the final scores. They concluded their selections and made the decision to include an additional selection bringing the total number of selected applicants to nine. This group included Board Vice-chair Gary Hollands, Board Director Eilidh Lowery, CBRC member Elona Wilson, CBRC member Lisa Selman, CBRC member Roger Kirchner, Community Engagement Specialist Maria Hernandez and Confidential Executive Assistant Jordan Cooper.

BOARD OPTIONS WITH ANALYSIS

No further analysis beyond the analysis section above.

CONNECTION TO BOARD GOALS

A primary goal of the community budget review committee is to review the budget through the lens of making progress on the board's goals.

STAFF RECOMMENDATION

Staff recommends the passage of the board resolution to appoint new Community Budget Review

Committee members:

Dashiell Elliott
Grace Groom
Mariah Dula
Paul Freese
Sonya Harvey
Stephan Lindner
Tasha Ferguson
Student Representative Oscar Calvert
Student Representative Max Niederman

*As a member of the PPS Executive Leadership Team, I have reviewed this staff report. _____
(Initials)*

ATTACHMENT

Resolution to appoint new Community Budget Review Committee members and Student Representatives