



**PORTLAND PUBLIC SCHOOLS**  
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**Date:** September 17, 2020  
**To:** School Improvement Bond Committee  
**From:** Marina Cresswell, Senior Director, Office of School Modernization  
**Subject:** OSM Quarterly Report

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### **BACKGROUND**

In November 2012 and May 2017 voters approved general obligation bonds to complete capital improvement projects for Portland Public Schools. The District's Office of School Modernization staff has developed a set of performance measures to provide management information for the staff and reporting tools for the Bond Accountability Committee and the Board's oversight role. Performance metrics for the 2012/2017 bond program are based on the Balanced Scorecard (BSC).

### **RELATED POLICIES/BEST PRACTICES**

The provided documentation includes metrics tracking the performance of the District's Equity in Public Purchasing and Contracting Policy.

### **ANALYSIS OF SITUATION**

The bond program continues to make progress planning, designing and completing capital improvements. The attached documentation provides an overview of recent accomplishments and current status.

### **FISCAL IMPACT**

The current combined (2012/2017) program budget is \$1.5 billion. The provided documentation includes detailed financial information.

### **COMMUNITY ENGAGEMENT (IF APPLICABLE)**

The bond program continues to engage internal and external stakeholders through public workshops, targeted project meetings, open houses, etc. Design Advisory Groups are active for Benson and MPG.

### **TIMELINE FOR IMPLEMENTATION / EVALUATION**

The provided information includes detailed project schedule information.

### **BOARD OPTIONS WITH ANALYSIS**

N/A

### **CONNECTION TO BOARD GOALS**

N/A

**STAFF RECOMMENDATION**

N/A

ATTACHMENTS (from 7/29/20 Bond Accountability Committee Meeting)

- A. Bond Accountability Committee Meeting Minutes
- B. Bond Accountability Committee PowerPoint Presentation
- C. Project Management Cost Summary
- D. 2012 Program Cost Summary
- E. 2017 Program Cost Summary
- F. Health and Safety Costs
- G. Balanced Scorecards
- H. Project Schedules
- I. Performance Audit Tracker