

STATUS DEFINITIONS

	As Planned	Caution	Impacts
Budget	Pre-50% const: > 10% Project Contingency	Pre-50% const: 0% - 10% Project Contingency	Pre-50% const: < 0% Project Contingency
	Post-50% const: > 5% Project Contingency	Post-50% const: 0% - 5% Project Contingency	Post-50% const: < 0% Project Contingency
Equity	certified business participation > 18% and workforce equity > 20%	certified business participation 10% - 18% or workforce equity 10% - 20%	certified business participation < 10% or workforce equity < 10%
Schedule	0 or less weeks delay to SC	0+ up to 4 weeks delay to SC	greater than 4 weeks delay to SC
Overall	budget, equity and schedule are all green	at least one category is yellow	at least one category is red

EQUITY CATEGORIES

MBE = Minority-owned Business Enterprise

WBE = Woman-owned Business Enterprise

SDVBE = Service Disabled Veteran-owned Business Enterprise

ESB = Emerging Small Business

N-C = Non-Certified, counted for credit from a Certified Business that "graduated" out or did not reapply for certification

STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget	X		
Equity		X	
Schedule	X		
Overall		X	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
59,800,000	59,811,150	53,060,611	3,278,253	56,338,864	58,811,150	(1,000,000)

Contingency Remain / \$	Contingency Remain / %
3,735,427	6.25%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	93.90%	0.00%	0.36%	0.00%	94.26%	18%						
Contractors	3.22%	0.82%	0.00%	0.40%	0.00%	4.43%	18%						
Overall	2.87%	10.97%	0.00%	0.39%	0.00%	14.23%	18%						
Workforce								30%	25%	3%	14%	24%	20%

SCHEDULE

NEXT MILESTONE:

TCO

On Track?

Yes

PROJECT PHASE	2018			2019			2020			2021		
Planning												
Design												
Construction												
School Opening(s)												

Baseline		Planning		Design		Construction		School Opening
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PROJECT NOTES

Progress:

- substantial completion reached on building and site, with punch list corrective work by contractor underway
- M/E/P system commissioning and testing process underway, with participation by multiple PPS departments
- majority of technology systems have arrived and been installed on site, and FF&E (furniture, fixtures, equipment) order has been submitted for arrival in April/May
- closeout & transition process underway, including PPS department coordination and training sessions

Equity data collected by PPS Procurement does not yet reflect all subconsultants for the consultant business equity percentages. Based on prime consultant's payment calculations, WBE percentage is 64% including all subconsultants. Other numbers remain the same.

Accomplishments:

- substantial completion reached on time
- project coming in under budget
- integration of new principal into project transition process

Risks:

- site security and site protection prior to summer occupancy
- final approval of off-site school speed zone flashing beacons by ODOT

Safety:

Man Hours to Date:	115,546
Reportable Accidents to Date:	2
OSHA Recordable Incidents:	0
Incident Rate:	0

McDaniel High School Modernization

March 2021

PPS Team Lead: Jessie Steiger
 Design: Opsis Architecture
 Construction: Fortis Construction

STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity		X	
Schedule		X	
Overall		X	

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
199,000,000	202,542,500	158,124,620	33,975,910	192,100,530	202,542,500	-

Contingency Remain / \$	Contingency Remain / %
6,751,735	3.33%

EQUITY *Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative*

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	19.48%	7.23%	0.00%	11.04%	0.00%	37.75%	18%						
Contractors	2.01%	0.92%	0.00%	0.11%	0.04%	3.07%	18%						
Overall	3.55%	1.48%	0.00%	1.07%	0.04%	6.14%	18%						
Workforce								31%	25%	5%	14%	21%	20%

SCHEDULE

NEXT MILESTONE: TCO

On Track? Yes

PROJECT PHASE	2018				2019				2020				2021			
Planning																
Design																
Construction																
School Opening(s)																

Baseline	Planning	Design	Construction	School Opening
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McDaniel High School Modernization

March 2021

PPS Team Lead: Jessie Steiger

Design: Opsis Architecture

Construction: Fortis Construction

PROJECT NOTES

Progress:

Gym floor starting, many finishes in place, work along 82nd is well under way. Overall, the project is approximately 83% complete.

Accomplishments:

AHU startup, switch to permanent power, south fields complete, utilities connected (except fiber). Incorporated many name change details at little to no cost.

Risks:

Summer schedule is tight, any new Covid impacts will be difficult to absorb. The first day of school in 2021 is not determined yet. Many crews have been working overtime for months - risk of burnout/morale issues/safety concerns. Trade stacking at the end of the job. Any user needs/requests may need to be postponed until post substantial completion. Note: \$2.1M in Covid related productivity and overtime costs has been spent by the project to date but is not included in the contingency values above as the program will cover Covid costs that exceed the project budget. The remaining contingency of \$6.7M is what the project would have in hand if Covid did not exist.

Safety:

Man Hours to Date:	676,705 as of 3/8/21
Reportable Accidents to Date:	8 (1 new since last report)
OSHA Recordable Incidents:	3 (1 new since last report)
Incident Rate:	0.89

STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget	X		
Equity		X	
Schedule	X		
Overall		X	

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
242,500,000	242,500,000	65,087,204	146,236,332	211,323,536	242,500,000	-

Contingency Remain / \$	Contingency Remain / %
25,329,380	10.45%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.25%	1.13%	0.00%	0.14%	0.00%	1.51%	18%						
Contractors	1.64%	21.43%	0.00%	0.00%	0.00%	23.07%	18%						
Overall	1.84%	18.95%	0.00%	0.34%	0.00%	21.13%	18%						
Workforce								35%	25%	2%	14%	20%	20%

SCHEDULE

NEXT MILESTONE:

Substantial Completion

On Track?

Yes

PROJECT PHASE	2020			2021			2022			2023		
Planning												
Design												
Construction												
School Opening(s)												

Baseline	Planning	Design	Construction	School Opening
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PROJECT NOTES

Progress:

Steel structure is near completion. Exterior panels completed on Sector A. Interior framing progressing on levels 2 thru 6. Roofing and curtain wall installation started.

Accomplishments:

Steel frame topped out in February. CMU walls of the gym topped out. Gym roof trusses installed and roof decking is in place. First tour of project with Lincoln administration. Bidding Phase 2 is complete.

Risks:

Material shortages and delivery delays continue due to ongoing impacts of the pandemic. Re-route of PGE underground transmission line is a potential risk to delay Phase 2 construction and incur approx. \$1M-\$1.4M impact to project contingency. COVID-19 costs impacts to date total approx. \$890,000.

Safety:

Man Hours to Date:	180,536 as of 02/28/2021
Reportable Accidents to Date:	6
OSHA Recordable Incidents:	6
Incident Rate:	6.64

Benson HS Modernization

March 2021

PPS Team Lead: Brian Oylear

Design: Bassetti Architects

Construction: Andersen Construction

STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget		x	
Equity		x	
Schedule	x		
Overall		x	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
281,940,622	281,940,622	18,417,884	31,200,674	49,618,558	281,940,622	-

Contingency Remain / \$	Contingency Remain / %
23,103,045	8.19%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.41%	0.00%	0.00%	0.00%	14.67%	15.08%	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Overall	0.41%	0.00%	0.00%	0.00%	14.67%	15.08%	18%						
Workforce								31%	25%	16%	14%	27%	20%

SCHEDULE

NEXT MILESTONE: 100% CD

On Track? Yes

PROJECT PHASE	2021			2022			2023			2024		
Planning												
Design			★									
Construction												
School Opening(s)												

Baseline	Planning	Design	Construction	School Opening
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Benson HS Modernization

March 2021

PPS Team Lead: Brian Oylear

Design: Bassetti Architects

Construction: Andersen Construction

PROJECT NOTES

Progress:

BUDGET

* The Contingency amount shown above is solely the forecasted Contingency outside of the Construction budget. In addition to the amount above, there is an additional \$19,182,553 budgeted inside the target GMP. The total Contingency is \$42,285,598 or 15%.

EQUITY

* Note that the data shown above for EQUITY is data obtained for all Benson-related projects known at this time. The system has combined all Benson projects, and therefore the data shown here for the Benson HS Modernization is the same as what is shown for MPG and the Swing Sites.

Clean out of existing furniture, equipment, and old materials is underway.

Bid packages for remaining trade partners have been issued and selections will be completed in April 2021.

Confirmed start date for the installation of site fencing is June 14th.

Accomplishments:

100% DD Estimates complete

50% Construction Documents complete

To date we have sold over \$40K in existing equipment on the Gov Auctions system

SHPO Advisory Committee has been established and kick off meeting was completed

Risks:

Budget increases occurring from 100% DD to 50% CD

Successful negotiation of the GMP to allow the Construction Phase to start on schedule

Safety:

Man Hours to Date: **12,572 as of March 19, 2021**

Reportable Accidents to Date: **0**

OSHA Recordable Incidents: **0 Recordable Incidents**

Incident Rate: **0**

MPG Building

March 2021

PPS Team Lead: Brian Oylear

Design: Bassetti Architects

Construction: Andersen Construction

STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget	x		
Equity		x	
Schedule	x		
Overall		x	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
63,727,728	63,727,728	1,041,562	4,948,007	5,989,569	63,727,728	-

Contingency Remain / \$	Contingency Remain / %
6,483,282	10.17%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.41%	0.00%	0.00%	0.00%	14.67%	15.08%	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Overall	0.41%	0.00%	0.00%	0.00%	14.67%	15.08%	18%						
Workforce								31%	25%	16%	14%	27%	20%

SCHEDULE

NEXT MILESTONE: 100% DD

On Track? Yes

PROJECT PHASE	2021			2022			2023			2024		
Planning												
Design			★									
Construction												
School Opening(s)												

Baseline	Planning	Design	Construction	School Opening
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PROJECT NOTES

Progress:

BUDGET

* The Contingency amount shown above is solely the forecasted Contingency outside of the Construction budget. In addition to the amount above, there is an additional \$2,480,032 budgeted inside the target GMP. The total Contingency is \$8,963,314 or 14%. The Budget shown has been updated from the October 2020 BAC report to include the additional \$2M allocated in the 2020 Bond measure for I/O seismic support at MPG.

EQUITY

* Note that the data shown above for EQUITY is data obtained for all Benson related projects known at this time. The system has combined all Benson projects, and therefore the data shown here for the Benson HS Modernization is the same as what is shown for MPG and the Swing Sites.

GENERAL

* Preparation for a Type II Land Use Review is underway. Notifications have gone out and the public meeting process will be completed in April 2021.

* Project team is currently working on reconciliation of the budget and evaluation of the estimates for the Schematic Design package

Accomplishments:

100% Schematic Design Documents have been completed.

Stakeholder review and input is mostly complete

Risks:

The estimates from Andersen and CFI (3rd Party Estimator) are over the target budget for Construction. Evaluation of scope reduction options are being evaluated.

Safety:

Man Hours to Date: **0**

Reportable Accidents to Date: **0**

OSHA Recordable Incidents: **0 Recordable Incidents**

Incident Rate: **0**

Benson Swing Sites

March 2021

PPS Team Lead: Brian Oylear

Design: Bassetti Architects

Construction: Andersen Construction

STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget	x		
Equity		x	
Schedule	x		
Overall		x	

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
14,060,648	14,060,648	4,032,068	9,727,176	13,759,244	14,060,648	-

Contingency Remain / \$	Contingency Remain / %
3,321,396	23.62%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.41%	0.00%	0.00%	0.0%	14.67%	15.08%	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Overall	0.41%	0.00%	0.00%	0.00%	14.67%	15.08%	18%						
Workforce								31%	25%	16%	14%	27%	20%

SCHEDULE

NEXT MILESTONE: 50% Construction

On Track? Yes

PROJECT PHASE	2021			2022			2023			2024		
Planning												
Design												
Construction		★										
School Opening(s)												

Baseline	Planning	Design	Construction	School Opening
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Benson Swing Sites

March 2021

PPS Team Lead: Brian Oylear

Design: Bassetti Architects

Construction: Andersen Construction

PROJECT NOTES

Progress:

**NOTE THAT INFORMATION PROVIDED IS FOR MARSHALL TI, MARSHALL CTE ANNEX, AND KENTON COMBINED

BUDGET

* The Contingency amount shown above is solely the forecasted Contingency outside of the Construction budget. In addition to the amount above, there is an additional \$87,746 budgeted inside GMP Contract. The total Contingency is \$3,409,142 or 24.2%

EQUITY

* Note that the data shown above for EQUITY is data obtained for all Benson related projects known at this time. The system has combined all Benson projects, and therefore the data shown here for the Benson HS Modernization is the same as what is shown for MPG and the Swing Sites.

Marshall TI - Planning for the work in Summer 2021 is continuing

Marshall CTE Annex - Final plans for the FF&E package are being developed

Kenton - Planning for the work in Summer 2021 is continuing that includes review with MPG Stakeholders to identify classroom needs and FF&E

Accomplishments:

Marshall TI - A significant amount of early work has been completed during this year, which will make the work in Summer 2021 much more manageable.

Marshall CTE Annex - Bid package for the GC was completed and recognized significant savings to the budget.

Kenton - Design documents were completed and bid packages were issued to select a GC.

Risks:

Marshall TI - Lead times for FF&E that are necessary for the transition to Marshall and make the opening of school for Fall 2021.

Marshall CTE Annex - Permit for the new Annex is delayed. Construction start date is pending permit approval.

Kenton - The duration for construction in August is extremely tight due to the lease termination date for De La Salle.

Safety:

Man Hours to Date: **8,419 as of March 19, 2021**

Reportable Accidents to Date: **0**

OSHA Recordable Incidents: **0 Recordable Incidents**

Incident Rate: **0**

Grant Upper Field Improvements

March 2021

PPS Team Lead: Jamie Hurd

Design: BORA Architects

Construction: TBD

STATUS AT A GLANCE

	As Planned	Caution	Impacts
Budget	X		
Equity	X		
Schedule			X
Overall			X

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
1,900,000	1,900,000	230,389	383,973	614,362	1,900,000	-

Contingency Remain / \$	Contingency Remain / %
300,000	15.79%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Overall	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Workforce								0%	25%	0%	14%	0%	20%

SCHEDULE

NEXT MILESTONE:

Permit Drawings

On Track?

Yes

PROJECT PHASE	2019	2020	2021	2022
Planning				
Design			★	
Construction				
School Opening(s)				

Baseline		Planning		Design		Construction		Field Available for Play
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Grant Upper Field Improvements

March 2021

PPS Team Lead: Jamie Hurd

Design: BORA Architects

Construction: TBD

PROJECT NOTES

Progress:

BORA's contract identifies 36% MWESB projected for consultants. The payments have not yet been captured in PPS's tracking system.

The project submitted a Type III Land Use Application on November 13, 2020 and received an incomplete letter on December 10, 2020. The project team has been developing additional information and working with stakeholders to prepare a response. The team expects to resubmit the Type III Land Use application to the City the week of 3/22/2021.

Accomplishments:

The team was required to develop or gather additional information on Traffic impacts, Dark Sky impacts, Lighting design, PA design and netting which have all been completed. The biggest accomplishment has been the completion of a detailed field use schedule in partnership with Portland Parks and Recreation which has been signed off by both agencies, PPS and PPR.

Risks:

The biggest risk to the project is the Type III Land Use approval. The lights and PP&R shared use of the field are controversial with some neighbors. The Public Hearing is expected to be scheduled for some time in May 2021. The project cannot progress until Land Use approval is granted.

PPS FAM has asked that the Bond project take on the costs of addressing permanent netting for both the new softball and the existing baseball field. The netting that is being requested for the field was not required by standards at the time of the Grant HS Modernization project, but would provide a clear improvement to passerby safety. The team has been reviewing scope and costs with multiple stakeholders. The costs were not planned for in the budget, but are as yet not forecasted in enough detail to request additional budget from 2012 Program contingency. More information will be coming shortly.

Safety:

Man Hours to Date: **N/A**

Reportable Accidents to Date: **N/A**

OSHA Recordable Incidents: **N/A**

Incident Rate: **N/A**

Roosevelt Phase IV

March 2021

PPS Team Lead: Rolando Aquilizan

Design: Bassetti Architects

Construction: Todd Construction

STATUS AT A GLANCE

Legend:

	As planned: no concerns
	Caution: requires attention
	Impacts: impacts occurring

	As Planned	Caution	Impacts
Budget		X	
Equity			X
Schedule			X
Overall			X

BUDGET

Original Budget	Current Budget	Actuals To Date	Committed	Actuals + Committed	Estimate At Completion	Over/Under
4,615,000	6,362,016	873,540	4,705,623	5,579,163	6,362,016	-

Contingency Remain / \$	Contingency Remain / %
558,096	8.77%

EQUITY

Percent of payments made to Certified owned businesses, percent of labor hours of apprenticeable trades; cumulative

	MBE	WBE	SDVBE	ESB	N-C	TOTAL	goal	MIN	goal	FEM	goal	APPR	req
Consultants	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Contractors	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Overall	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	18%						
Workforce								0%	25%	47%	14%	61%	20%

SCHEDULE

NEXT MILESTONE: 50% Construction

On Track? No

PROJECT PHASE	2018			2019			2020			2021		
Planning												
Design												
Construction												
School Opening(s)												

Baseline	Planning	Design	Construction	School Opening
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Roosevelt Phase IV

March 2021

PPS Team Lead: Rolando Aquilizan

Design: Bassetti Architects

Construction: Todd Construction

PROJECT NOTES

Progress:

- Site demo, clearing and grub, and site grading completed in preparation for footings.
- Elevator pit footing and walls excavated and poured.
- West side, north side, and east side footings excavated and poured, also stem walls.
- West columns for canopy poured.
- Additional footings and stem walls are being poured this week.
- Backfilling within the building footprint is currently underway.
- Masonry work will begin next week.
- Some demo for the TI work within the existing building has started.

Accomplishments:

- Received building permit on February 1.

Risks:

- **Permit delay has caused schedule delay - current Substantial Completion is Oct 1, 2021.**
- COP required Building A to be closed as a condition of building permit. School admin requires Building A to be open for the start of school in fall 2021. Team is working with COP for permission to occupy starting in August 2021.
- Structural and MEP connections to the existing building.
- Future COVID-19 mitigation needs are not well known.
- Students returning unexpectedly in April will require temporary accommodations.

Safety:

Man Hours to Date:	N/A
Reportable Accidents to Date:	N/A
OSHA Recordable Incidents:	N/A
Incident Rate:	N/A